

# Datalog

Logical Rules  
Recursion

# Logic As a Query Language

- ◆ If-then logical rules have been used in many systems.
  - ◆ **Important example:** EII (Enterprise Information Integration).
- ◆ Nonrecursive rules are equivalent to the core relational algebra.
- ◆ Recursive rules extend relational algebra and appear in SQL-99.

# Example: Enterprise Integration

- ◆ **Goal:** integrated view of the menus at many bars `Sells(bar, beer, price)`.
- ◆ Joe has data `JoeMenu(beer, price)`.
- ◆ **Approach 1:** Describe `Sells` in terms of `JoeMenu` and other local data sources.

```
Sells('Joe''s Bar', b, p) <- JoeMenu(b, p)
```

## EII – (2)

- ◆ Approach 2: Describe how **JoeMenu** can be used as a view to help answer queries about **Sells** and other relations.

**JoeMenu(b, p) <- Sells('Joe''s Bar', b, p)**

- ◆ More about information integration later.

# A Logical Rule

- ◆ Our first example of a rule uses the relations `Frequents(drinker, bar)`, `Likes(drinker, beer)`, and `Sells(bar, beer, price)`.
- ◆ The rule is a query asking for “happy” drinkers --- those that frequent a bar that serves a beer that they like.

# Anatomy of a Rule



*Head* = consequent,  
a single subgoal

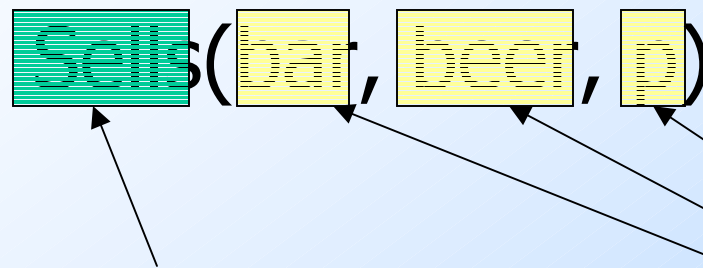
*Body* = antecedent =  
AND of *subgoals*.

Read this  
symbol "if"

# Subgoals Are Atoms

- ◆ An *atom* is a *predicate*, or relation name with variables or constants as arguments.
- ◆ The head is an atom; the body is the AND of one or more atoms.
- ◆ **Convention:** Predicates begin with a capital, variables begin with lower-case.

# Example: Atom



The predicate  
= name of a  
relation

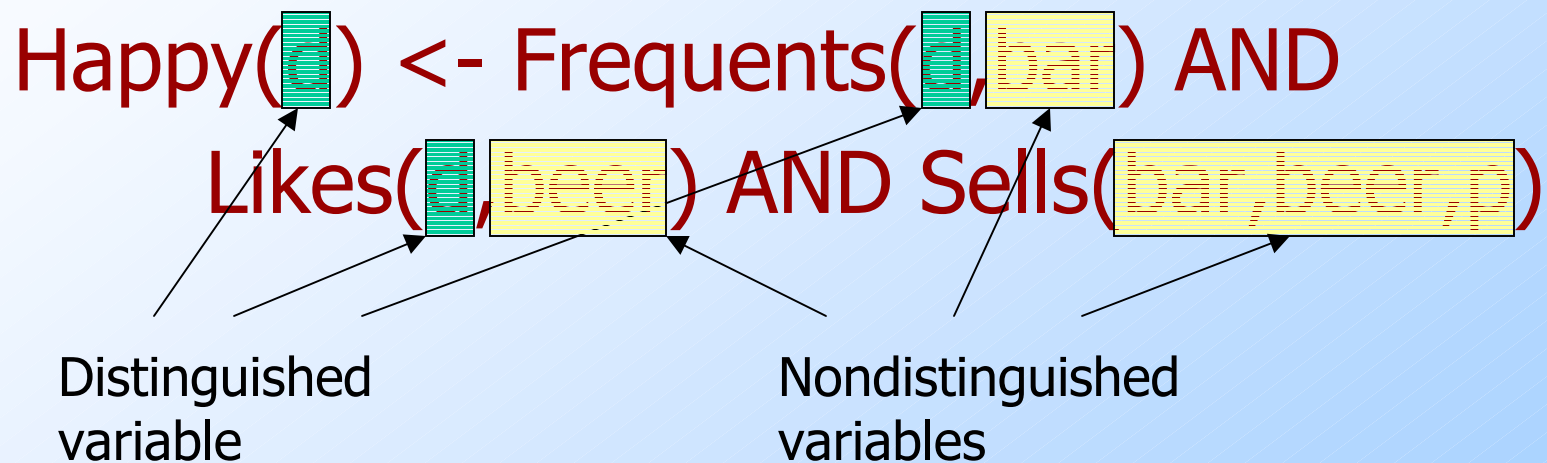
Arguments are  
variables (or constants).



# Interpreting Rules

- ◆ A variable appearing in the head is *distinguished* ; otherwise it is *nondistinguished*.
- ◆ **Rule meaning**: The head is true for given values of the distinguished variables if there exist values of the nondistinguished variables that make all subgoals of the body true.

# Example: Interpretation



**Interpretation:** drinker  $d$  is happy if there exist a bar, a beer, and a price  $p$  such that  $d$  frequents the bar, likes the beer, and the bar sells the beer at price  $p$ .

# Applying a Rule

- ◆ **Approach 1:** consider all combinations of values of the variables.
- ◆ If all subgoals are true, then evaluate the head.
- ◆ The resulting head is a tuple in the result.

# Example: Rule Evaluation

Happy(d) <- Frequent(d,bar) AND  
Likes(d,beer) AND Sells(bar,beer,p)

FOR (each d, bar, beer, p)

IF (Frequent(d,bar), Likes(d,beer), and  
Sells(bar,beer,p) are all true)

add Happy(d) to the result

◆ **Note:** set semantics so add only once.

# A Glitch (Fixed Later)

- ◆ Relations are finite sets.
- ◆ We want rule evaluations to be finite and lead to finite results.
- ◆ “Unsafe” rules like  $P(x) \leftarrow Q(y)$  have infinite results, even if  $Q$  is finite.
- ◆ Even  $P(x) \leftarrow Q(x)$  requires examining an infinity of  $x$ -values.

# Applying a Rule – (2)

- ◆ **Approach 2:** For each subgoal, consider all tuples that make the subgoal true.
- ◆ If a selection of tuples define a single value for each variable, then add the head to the result.
- ◆ Leads to finite search for  $P(x) \leftarrow Q(x)$ , but  $P(x) \leftarrow Q(y)$  is problematic.

## Example: Rule Evaluation – (2)

Happy(d) <- Frequent(d,bar) AND  
Likes(d,beer) AND Sells(bar,beer,p)

FOR (each f in Frequent, i in Likes, and  
s in Sells)

IF (f[1]=i[1] and f[2]=s[1] and  
i[2]=s[2])

add Happy(f[1]) to the result

# Arithmetic Subgoals

- ◆ In addition to relations as predicates, a predicate for a subgoal of the body can be an arithmetic comparison.
- ◆ We write arithmetic subgoals in the usual way, e.g.,  $x < y$ .



## Example: Arithmetic

- ◆ A beer is “cheap” if there are at least two bars that sell it for under \$2.

```
Cheap(beer) <- Sells(bar1,beer,p1) AND  
Sells(bar2,beer,p2) AND p1 < 2.00  
AND p2 < 2.00 AND bar1 <> bar2
```

# Negated Subgoals

- ◆ NOT in front of a subgoal negates its meaning.
- ◆ **Example:** Think of  $Arc(a,b)$  as arcs in a graph.
  - ◆  $S(x,y)$  says the graph is not transitive from  $x$  to  $y$ ; i.e., there is a path of length 2 from  $x$  to  $y$ , but no arc from  $x$  to  $y$ .

$S(x,y) \leftarrow Arc(x,z) \text{ AND } Arc(z,y)$   
 $\text{AND NOT } Arc(x,y)$

# Safe Rules

- ◆ A rule is *safe* if:
  1. Each distinguished variable,
  2. Each variable in an arithmetic subgoal, and
  3. Each variable in a negated subgoal,  
also appears in a nonnegated,  
relational subgoal.
- ◆ Safe rules prevent infinite results.

# Example: Unsafe Rules

- ◆ Each of the following is unsafe and not allowed:
  1.  $S(x) \leftarrow R(y)$
  2.  $S(x) \leftarrow R(y) \text{ AND NOT } R(x)$
  3.  $S(x) \leftarrow R(y) \text{ AND } x < y$
- ◆ In each case, an infinity of  $x$ 's can satisfy the rule, even if  $R$  is a finite relation.

# An Advantage of Safe Rules

- ◆ We can use “approach 2” to evaluation, where we select tuples from only the nonnegated, relational subgoals.
- ◆ The head, negated relational subgoals, and arithmetic subgoals thus have all their variables defined and can be evaluated.

# Datalog Programs

- ◆ *Datalog program* = collection of rules.
- ◆ In a program, predicates can be either
  1. EDB = *Extensional Database* = stored table.
  2. IDB = *Intensional Database* = relation defined by rules.
- ◆ Never both! No EDB in heads.

# Evaluating Datalog Programs

- ◆ As long as there is no recursion, we can pick an order to evaluate the IDB predicates, so that all the predicates in the body of its rules have already been evaluated.
- ◆ If an IDB predicate has more than one rule, each rule contributes tuples to its relation.

# Example: Datalog Program

- ◆ Using EDB  $\text{Sells}(\text{bar}, \text{beer}, \text{price})$  and  $\text{Beers}(\text{name}, \text{manf})$ , find the manufacturers of beers Joe doesn't sell.

$\text{JoeSells}(b) \leftarrow \text{Sells}(\text{'Joe''s Bar'}, b, p)$

$\text{Answer}(m) \leftarrow \text{Beers}(b, m)$

$\text{AND NOT JoeSells}(b)$



# Example: Evaluation

- ◆ Step 1: Examine all **Sells** tuples with first component 'Joe''s Bar'.
  - ◆ Add the second component to **JoeSells**.
- ◆ Step 2: Examine all **Beers** tuples  $(b,m)$ .
  - ◆ If  $b$  is not in **JoeSells**, add  $m$  to Answer.

# Expressive Power of Datalog

- ◆ Without recursion, Datalog can express all and only the queries of core relational algebra.
  - ◆ The same as SQL select-from-where, without aggregation and grouping.
- ◆ But with recursion, Datalog can express more than these languages.
- ◆ Yet still not Turing-complete.

# Recursive Example

- ◆ EDB:  $\text{Par}(c,p) = p$  is a parent of  $c$ .
- ◆ Generalized cousins: people with common ancestors one or more generations back:

$\text{Sib}(x,y) \leftarrow \text{Par}(x,p) \text{ AND } \text{Par}(y,p) \text{ AND } x \neq y$

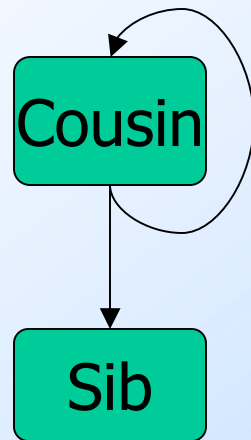
$\text{Cousin}(x,y) \leftarrow \text{Sib}(x,y)$

$\text{Cousin}(x,y) \leftarrow \text{Par}(x,xp) \text{ AND } \text{Par}(y,yp) \text{ AND } \text{Cousin}(xp,yp)$

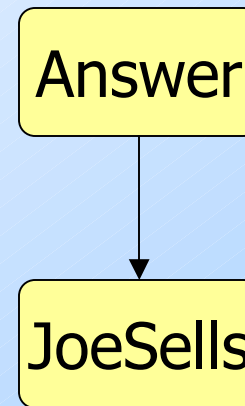
# Definition of Recursion

- ◆ Form a *dependency graph* whose nodes = IDB predicates.
- ◆ Arc  $X \rightarrow Y$  if and only if there is a rule with  $X$  in the head and  $Y$  in the body.
- ◆ Cycle = recursion; no cycle = no recursion.

# Example: Dependency Graphs



Recursive

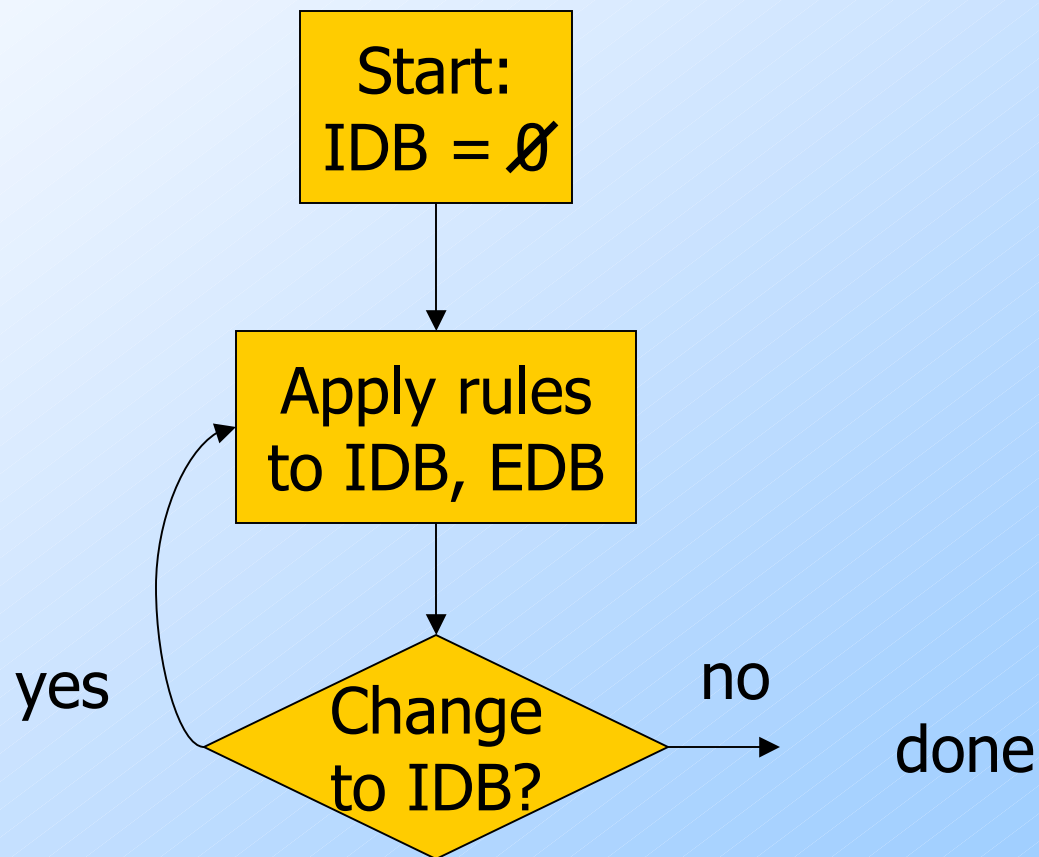


Nonrecursive

# Evaluating Recursive Rules

- ◆ The following works when there is no negation:
  1. Start by assuming all IDB relations are empty.
  2. Repeatedly evaluate the rules using the EDB and the previous IDB, to get a new IDB.
  3. End when no change to IDB.

# The "Naïve" Evaluation Algorithm



# Seminaive Evaluation

- ◆ Since the EDB never changes, on each round we only get new IDB tuples if we use at least one IDB tuple that was obtained on the previous round.
- ◆ Saves work; lets us avoid rediscovering *most* known facts.
  - ◆ A fact could still be derived in a second way.



# Example: Evaluation of Cousin

- ◆ We'll proceed in rounds to infer Sib facts (red) and Cousin facts (green).
- ◆ Remember the rules:

$Sib(x,y) \leftarrow Par(x,p) \text{ AND } Par(y,p) \text{ AND } x \neq y$

$Cousin(x,y) \leftarrow Sib(x,y)$

$Cousin(x,y) \leftarrow Par(x,xp) \text{ AND } Par(y,yp) \text{ AND } Cousin(xp,yp)$

# Par Data: Parent Above Child

$Sib(x,y) \leftarrow Par(x,p) \text{ AND } Par(y,p) \text{ AND } x \neq y$

$Cousin(x,y) \leftarrow Par(x,xp) \text{ AND } Par(y,yp)$

$\text{AND } Cousin(xp,yp)$

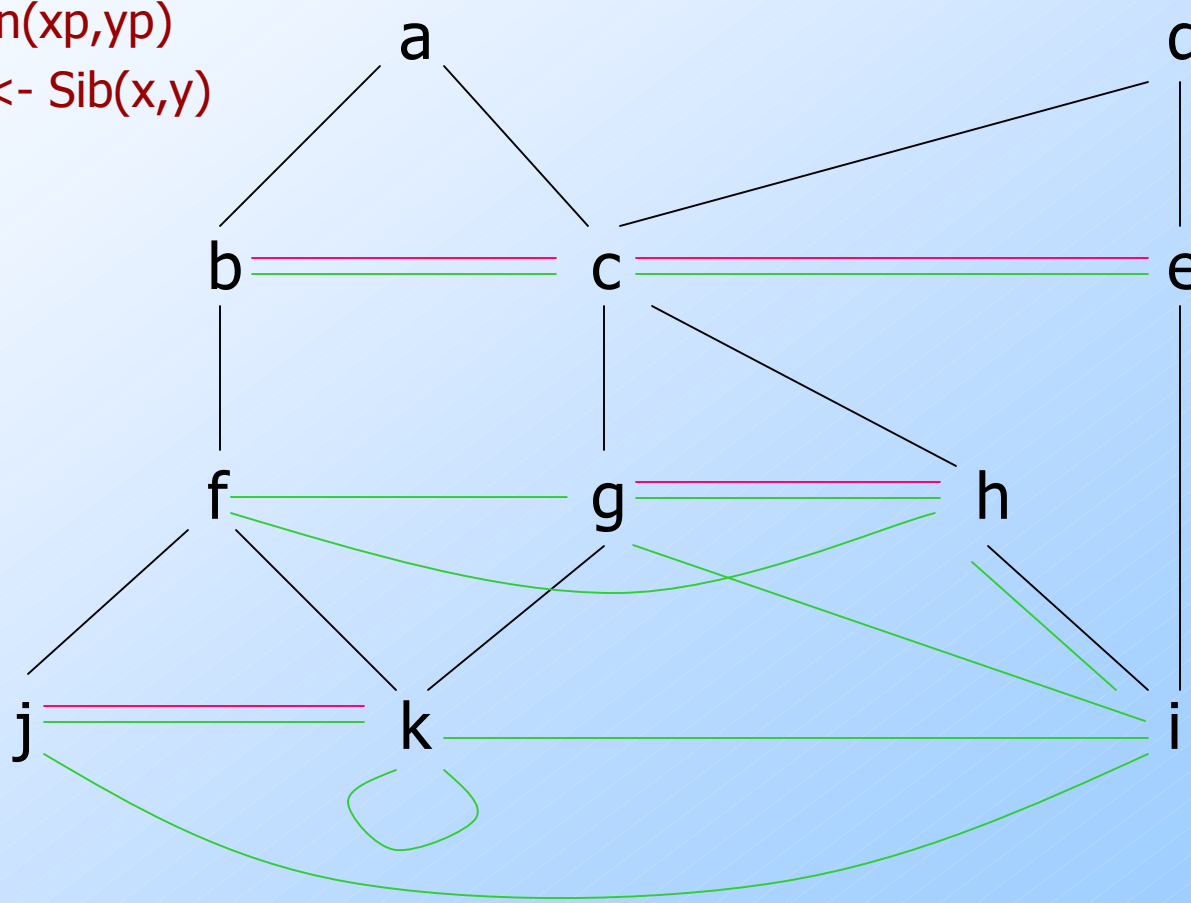
$Cousin(x,y) \leftarrow Sib(x,y)$

Round 1

Round 2

Round 3

Round 4



# SQL-99 Recursion

- ◆ Datalog recursion has inspired the addition of recursion to the SQL-99 standard.
- ◆ Tricky, because SQL allows negation grouping-and-aggregation, which interact with recursion in strange ways.

# Form of SQL Recursive Queries

WITH

<stuff that looks like Datalog rules>

<a SQL query about EDB, IDB>

“Datalog rule” =

[RECURSIVE] <name>(<arguments>)

AS <query>

# Example: SQL Recursion – (1)

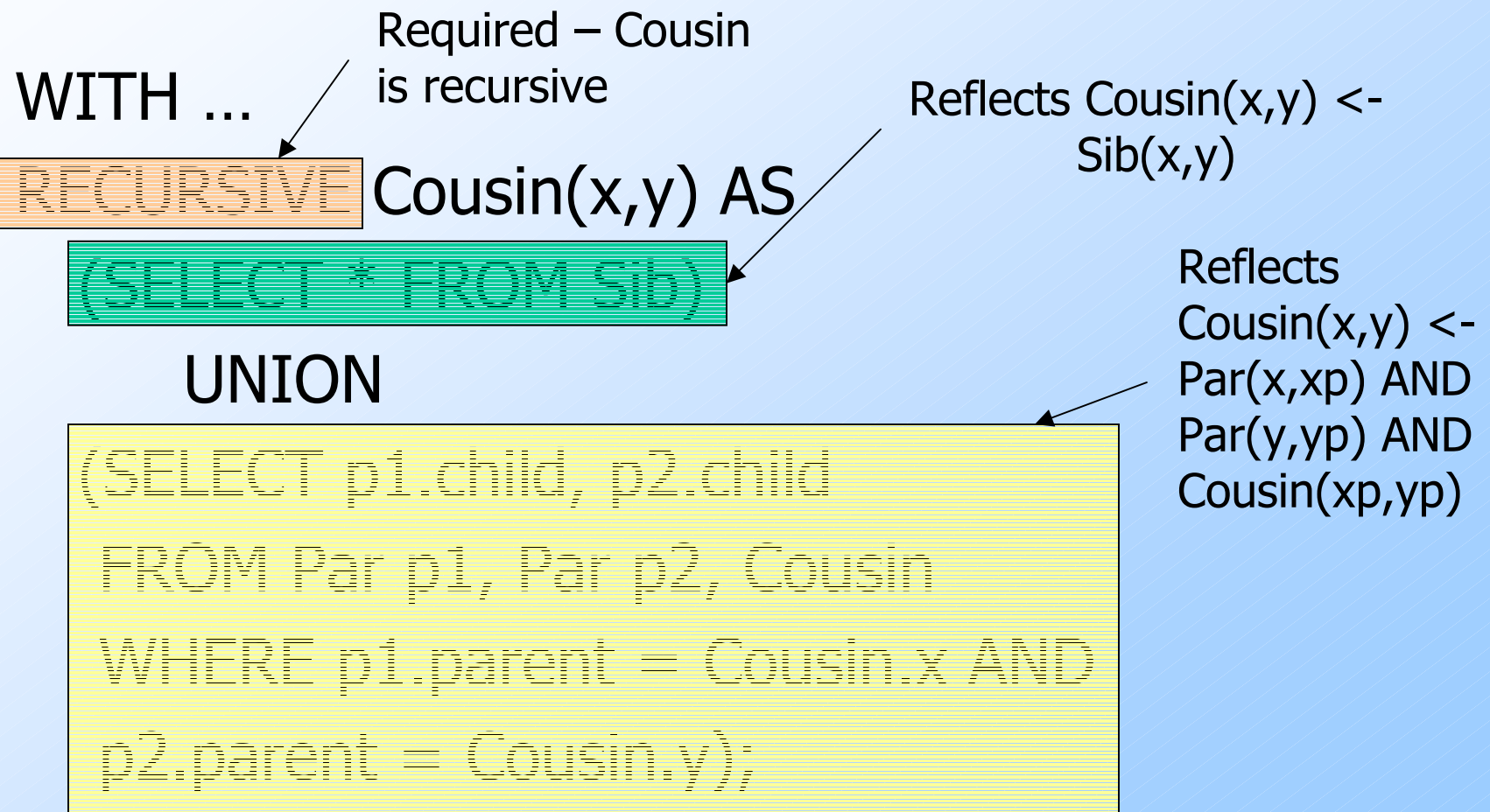
- ◆ Find Sally's cousins, using SQL like the recursive Datalog example.
- ◆ **Par(child,parent)** is the EDB.

WITH Sib(x,y) AS

```
SELECT p1.child, p2.child
FROM Par p1, Par p2
WHERE p1.parent = p2.parent AND
      p1.child <> p2.child;
```

Like Sib(x,y) <-  
Par(x,p) AND  
Par(y,p) AND  
x <> y

# Example: SQL Recursion – (2)



## Example: SQL Recursion – (3)

- ◆ With those definitions, we can add the query, which is about the virtual view Cousin(x,y):

```
SELECT y
FROM Cousin
WHERE x = 'Sally';
```

# Legal SQL Recursion

- ◆ It is possible to define SQL recursions that do not have a meaning.
- ◆ The SQL standard restricts recursion so there is a meaning.
- ◆ And that meaning can be obtained by seminaïve evaluation.



# Example: Meaningless Recursion

- ◆ EDB:  $P(x) = \{(1)\}$ .
- ◆ IDB:  $Q(x) \leftarrow P(x) \text{ AND NOT } Q(x)$ .
- ◆ Is (1) in  $Q(x)$ ?
  - ◆ If so, the recursive rule says it is not.
  - ◆ If not, the recursive rule says it is.

# Plan to Explain Legal SQL Recursion

1. Define “monotone” recursions.
2. Define a “stratum graph” to represent the connections among subqueries.
3. Define proper SQL recursions in terms of the stratum graph.

# Monotonicity

- ◆ If relation  $P$  is a function of relation  $Q$  (and perhaps other relations), we say  $P$  is *monotone* in  $Q$  if inserting tuples into  $Q$  cannot cause any tuple to be deleted from  $P$ .
- ◆ **Examples:**
  - ◆  $P = Q \cup R$ .
  - ◆  $P = \sigma_{a=10}(Q)$ .

## Example: Nonmonotonicity

```
SELECT AVG(price)
FROM Sells
WHERE bar = 'Joe''s Bar';
```

is not monotone in Sells.

- ◆ Inserting a Joe's-Bar tuple into Sells usually changes the average price and thus deletes the old average price.

# Stratum Graph

- ◆ Nodes =
  1. IDB relations declared in WITH clause.
  2. Subqueries in the body of the “rules.”
    - ◆ Includes subqueries at any level of nesting.

# Stratum Graph – (2)

## ◆ Arcs $P \rightarrow Q$ :

1.  $P$  is a rule head and  $Q$  is a relation in the FROM list (not of a subquery).
2.  $P$  is a rule head and  $Q$  is an immediate subquery of that rule.
3.  $P$  is a subquery, and  $Q$  is a relation in its FROM or an immediate subquery (like 1 and 2).

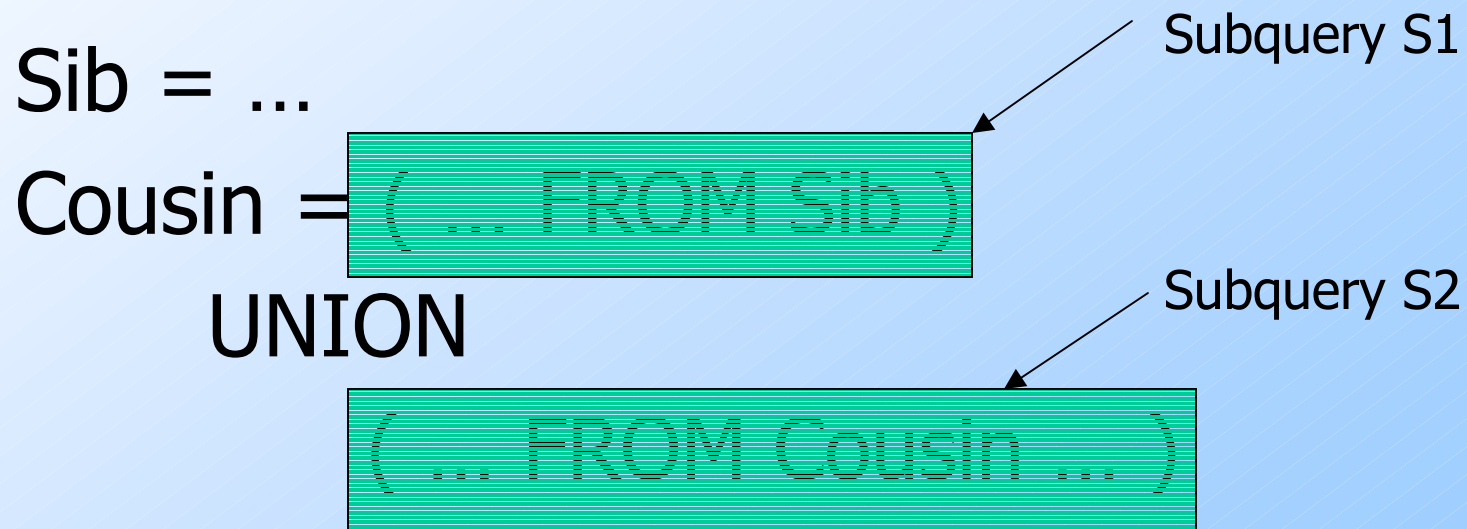
## ◆ Put “-” on an arc if $P$ is not monotone in $Q$ .

# Stratified SQL

- ◆ A SQL recursion is *stratified* if there is a finite bound on the number of – signs along any path in its stratum graph.
  - ◆ Including paths with cycles.
- ◆ *Legal SQL recursion* = recursion with a stratified stratum graph.

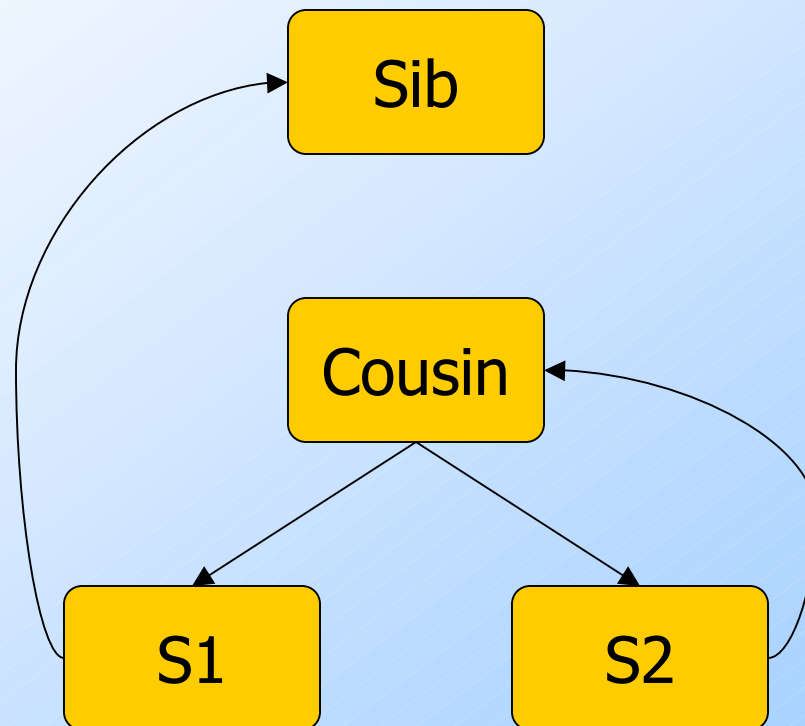
# Example: Stratum Graph

- ◆ In our Cousin example, the structure of the rules was:





# The Graph



No “-” at all,  
so surely  
stratified.

# Nonmonotone Example

- ◆ Change the UNION in the Cousin example to EXCEPT:

Sib = ...

Cousin = ( ... FROM Sib )

EXCEPT

( ... FROM Cousin ... )

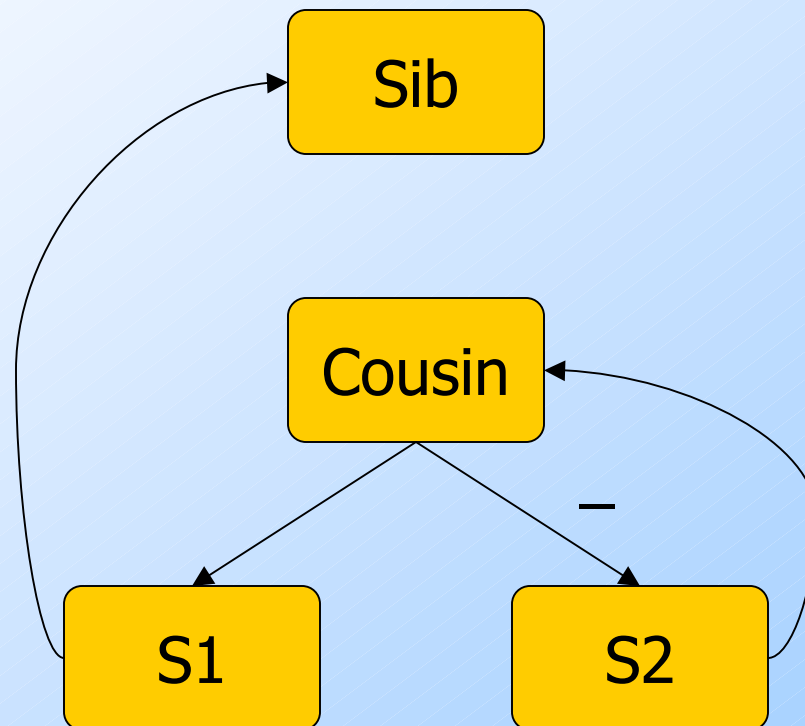
Subquery S1

Subquery S2

Can delete a tuple from Cousin

Inserting a tuple into S2

# The Graph



An infinite number of  $-$ 's exist on cycles involving Cousin and S2.